

Lesson Plan

Year 13 | Session 5 'ISAs'

Learning objectives

1. Explain what ISAs are and how they work
2. Describe different types of ISAs
3. Identify best ISA options for different people's financial goals

Resources needed for the lesson [worksheets, print-outs etc]

- Session 5 Resource 1 | Starter
- Session 5 Resource 2 | What is an ISA?
- Session 5 Resource 3 | Types of ISAs - Matching activity
- Session 5 Resource 4 | Best ISA options?

Activity	Description	Timing
LO 1 Explain what ISAs are and how they work		
Starter	Revision activity. Previous learning is assessed by students categorising a range of statements on credit and saving.	5 mins
What is an ISA?	ISAs are defined and then students watch a video and respond to deepen knowledge of ISAs. A 'fill in the gap' activity then cements understanding.	10 mins
LO 2 Describe different types of ISAs		
Matching activity	Students match the type of ISA to the description using the worksheet, 'Types of ISAs - Matching activity'. Go through answers as a class using the multiple choice slides.	10 mins
LO 3 Identify best ISA options for different people's financial goals		
Case studies	Read aloud Simon's scenario as a class. Allow students some individual thinking time, then pair conversation to exchange ideas, before class discussion. There's no one correct answer but slide notes will support. Students then complete the activity sheet. Go through responses as a class using the slides to support feedback.	20 mins
Multiple choice questions	Three multiple questions used as an endpoint assessment to review learning and work through any misconceptions.	5 mins